

# **EXHIBIT E**

RE: DIP FINANCING/CASH COLLATERAL

Date	Services	Name	Hours
04/30/09	Review cash collateral motion (.3); communicate with Committee regarding same (.1)	J.I. LEVINE	0.40
05/01/09	Communicate with J. Tishler (.1).	J.I. LEVINE	0.10
05/08/09	Communicate with J. Tishler re cash collateral (.2)	J.I. LEVINE	0.20
05/11/09	Attend court conference call re cash collateral (.3); review DIP Order (.1); meet with P. Silverstein re same (.1)	J.I. LEVINE	0.50
05/11/09	Review final cash collateral order (.3); communicate with A. Cahn and J. Levine re same (.2)	P. N. SILVERSTEIN	0.50
05/12/09	Review cashflow forecast (.1)	J.I. LEVINE	0.10
05/14/09	Communicate with J. Tishler (.1)	J.I. LEVINE	0.10
05/18/09	Communicate with Weil re cash collateral (.1)	J.I. LEVINE	0.10
05/19/09	Communicate with Weil re cash collateral (.1)	J.I. LEVINE	0.10
05/19/09	Communicate with US Trustee and J. Levine re cash collateral motion/hearing (.3); communicate with J. Levine re status (.2)	P. N. SILVERSTEIN	0.50
05/20/09	Revise cash collateral order (.4); attend hearing re same (.4)	J.I. LEVINE	0.80
07/31/09	Review June MOR (.2)	J.I. LEVINE	0.20

RE: EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION

Date	Services	Name	Hours
05/01/09	Work on monthly fee statements (.7)	J.I. LEVINE	0.70
05/12/09	Work on monthly fee statement (1.1)	J.I. LEVINE	1.10
05/29/09	Finalize fee application (.3); review SRR monthly statement (.1)	J.I. LEVINE	0.40
05/30/09	Call with J. Lucas (.1)	J.I. LEVINE	0.10
06/23/09	Call with US Trustee (.2).	J.I. LEVINE	0.20
06/25/09	Review SRR monthly fee application (.2)	J.I. LEVINE	0.20
07/22/09	Attend to amendment of SRR retention (.1); draft retention documents (.4); call with SRR (.1)	J.I. LEVINE	0.60
07/23/09	Review Debtors' objections to fee application (.2)	J.I. LEVINE	0.20
07/27/09	Revise and file SRR amendment (.2)	J.I. LEVINE	0.20
07/30/09	Prepare for and attend hearing on fee application and other matters (3.0); follow up with J. Levine and G. Bracht re hearing (.3)	P. N. SILVERSTEIN	3.30

RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
04/01/09	Receipt and review of revised mediation report of SRR (.70); messages to and from SRR regarding information from debtor on connector seals consolidation and exit financing (.30); messages to and from debtors' counsel regarding mediation (.20).	G. L. BRACHT	1.20
04/01/09	Communicate with SRR re mediation report (.10).	J.I. LEVINE	0.10
04/01/09	Communicate with SRR re document request to Lexington management (.10); attention to S. Preston mediation engagement letter (.10); status of fees and SRR amendment (.20)	P. N. SILVERSTEIN	0.40
04/02/09	Call with R. Krasnow re meeting with S. Preston (.1); communicate with J. Lucas and AK team re same (.1)	P. N. SILVERSTEIN	0.20
04/02/09	Review mediation update letter (.1)	J.I. LEVINE	0.10
04/02/09	Receipt and review of revisions to draft SRR mediation report and messages to and from SRR regarding same (1.20); messages to and from counsel and clients and SRR regarding scheduling and location of mediation and status (1.10); telephone conference with counsel and mediator regarding status and logistics of mediation (.30).	G. L. BRACHT	2.60
04/03/09	Receipt and review of WYC report (.50); messages to and from counsel and mediator regarding April 13 meeting (.30).	G. L. BRACHT	0.80
04/03/09	Communicate with AK team re logistics of S. Preston (.20)	P. N. SILVERSTEIN	0.20
04/06/09	Communicate with J. Levine and G. Bracht re mediation issues and status (.20)	P. N. SILVERSTEIN	0.20
04/06/09	Messages to and from counsel and debtors regarding April 13 meeting (.70); messages to and from clients regarding mediation (.30); receipt and review of Campbell valuation report (1.30); forward SRR report to mediator (.30); telephone conference with mediator regarding April 13 meeting (.10).	G. L. BRACHT	2.70
04/07/09	Call with M. Linett and N. Walsh re mediation structure, timing, etc.	P. N. SILVERSTEIN	0.40

PAYMENT DUE UPON RECEIPT

For Questions or Comments Regarding this Bill, Please Contact the Accounting Department at (713) 220-4606.

RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
	(.20);communicate with Committee re mediation meeting (.20)		
04/08/09	Review communications re Connector Seals (.10); review communications re mediation meeting (.10); communicate with N. Walsh re mediation meeting (.2)	P. N. SILVERSTEIN	0.40
04/08/09	Telephone conference with debtors' counsel and mediator regarding April 13 meeting (.50); telephone conference with SRR regarding same (.60); receipt and review of February 2009 Directors' Package and budget comparison (.60); telephone conference with clients regarding mediation and April 13 meeting (.40).	G. L. BRACHT	2.10
04/09/09	Telephone conference with mediator (1.30); messages to and from clients and counsel regarding mediator's comments and April 13 mediation meeting (.40); telephone conference with SRR regarding April 13 meeting (.30).	G. L. BRACHT	2.00
04/09/09	Communicate with J. Levine re mediation (.1); call with G. Bracht re mediation (.1)	P. N. SILVERSTEIN	0.20
04/09/09	Communicate with P. Silverstein re mediation (.1)	J.I. LEVINE	0.10
04/13/09	Meeting with J. Ultz (1.0)	J.I. LEVINE	1.00
04/13/09	Attend first mediation session (4.00); telephone conference with SRR regarding mediation (.50).	G. L. BRACHT	4.50
04/14/09	Telephone conferences with mediator regarding mediation and scheduling (.70); telephone conference with client regarding same (.30).	G. L. BRACHT	1.00
04/14/09	Communicate with G. Bracht re mediation (.1); communicate with clients re same (.1)	J.I. LEVINE	0.20
04/14/09	Communicate with J. Tishler re mediation and status (.2); communicate with R. Krasnow re breach of protocol issue for mediation meeting (lawyers/none) (.2)	P. N. SILVERSTEIN	0.40
04/15/09	Communicate with Weil, Debtors, etc. re mediation meeting procedure (.10); review S. Preston's suggested outline for presenting valuation argument (.20); review Weil's	P. N. SILVERSTEIN	0.60

RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
	mediation status report to Court (.20) communicate with G. Bracht re same (.10)		
04/15/09	Receipt and review of transcript from exclusivity and cash collateral hearing and excerpt for mediator (1.10); receipt and review of draft of mediation status report and comment (.30); messages to and from mediator, counsel, clients and SRR regarding mediation issues (.50).	G. L. BRACHT	1.90
04/16/09	Review CapSource valuation report (.60); telephone conference with client regarding status of mediation (.30); telephone conference with mediator regarding status (.10).	G. L. BRACHT	1.00
04/20/09	Telephone conference with SRR regarding supplementation of report (.40); prepare for mediation (1.10).	G. L. BRACHT	1.50
04/21/09	Receipt and review of SRR supplement to mediation report and forward to clients for comment (.70); draft letter to mediator regarding same and other issues (.50); telephone conference with client regarding supplement and mediation schedule (.10).	G. L. BRACHT	1.30
04/21/09	Review mediation letter.	J.I. LEVINE	0.10
04/22/09	Review G. Bracht's letter to mediator re "supplement" to SRR valuation report (.10); communicate with G. Bracht re mediation status report to Court (.10)	P. N. SILVERSTEIN	0.20
04/22/09	Receipt and review of revised SRR supplement to mediation report (.60); prepare letter to mediator forwarding mediation materials (.30).	G. L. BRACHT	0.90
04/23/09	Messages to and from mediator and counsel and telephone conference with mediator regarding mediation status and logistics (.50).	G. L. BRACHT	0.50
04/24/09	Call with J. Tishler and J. Levine (.10); call with N. Walsh (.20)	P. N. SILVERSTEIN	0.30
04/24/09	Call with P. Silverstein and J. Tishler (.10).	J.I. LEVINE	0.10
04/27/09	Messages to and from client and counsel regarding mediation status and logistics (.20); telephone conference with SRR regarding same (.40); telephone conference with	G. L. BRACHT	2.70

RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
	mediator regarding same (.30); prepare for mediation (1.80).		
04/28/09	Prepare for mediation session (2.9).	G. L. BRACHT	2.90
04/28/09	Travel to NYC for mediation session (6 hrs x .5 = 3 hrs).	G. L. BRACHT	3.00
04/29/09	Attend mediation session.	G. L. BRACHT	8.00
04/29/09	Communications with G. Bracht re mediation (.30).	J.I. LEVINE	0.30
04/30/09	Call with G. Bracht (.10); communicate with P. Silverstein re mediation (.10).	J.I. LEVINE	0.20
04/30/09	Communicate with J. Levine re mediation (.1); call with N. Walsh (.2)	P. N. SILVERSTEIN	0.30
04/30/09	Travel to Houston from mediation session (6 hrs x .5 = 3 hrs).	G. L. BRACHT	3.00
04/30/09	Receipt and review of status report to court and revise same (.30); messages to and from counsel regarding status report (.20); telephone conference with mediator regarding status of mediation (.40).	G. L. BRACHT	0.90
05/01/09	Review mediation letter (.1)	J.I. LEVINE	0.10
05/01/09	Receipt and review of mediation status report and revise same (.50); receipt and review of March monthly operating report and messages regarding performance to budget (.40); messages to and from clients and counsel regarding public use of valuation reports, information to mediator, and mediation results (.60).	G. L. BRACHT	1.50
05/05/09	Review proposal to Debtors (.1)	J.I. LEVINE	0.10
05/05/09	Telephone conference with committee regarding status of mediation (.60); receipt and review of committee proposal (.20); telephone conference with Linett regarding committee proposal (.20); telephone conference with mediator regarding committee proposal (.30); receipt and review of messages from mediator and committee members regarding committee proposal (.20).	G. L. BRACHT	1.50
05/07/09	Messages to and from counsel regarding chambers' conference (.2).	G. L. BRACHT	0.20
05/11/09	Communicate with S. Preston (.1)	J.I. LEVINE	0.10

RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
05/11/09	Conference with J. Levine (.1)	P. N. SILVERSTEIN	0.10
05/12/09	Review Lexington's response to committee's proposal (.2); communicate with J. Levine re same (.2)	P. N. SILVERSTEIN	0.40
05/12/09	Review Debtor counterproposal (.1)	J.I. LEVINE	0.10
05/15/09	Receipt and review of draft of 4th mediation status report and approve (.20); telephone conference with SRR regarding cash collateral hearing (.30); receipt and review of CapSource objection to motion to extend cash collateral (.50).	G. L. BRACHT	1.00
05/20/09	Meet with P. Silverstein re strategy (.7)	J.I. LEVINE	0.70
05/20/09	Address cash collateral hearing issues and internal memo re same (1.0)	P. N. SILVERSTEIN	1.00
05/20/09	Meet with J. Levine re strategy (.7); call with J. Levine and N. Walsh (.1)	P. N. SILVERSTEIN	0.80
05/27/09	Communicate with J. Levine re confidentiality agreement issues(.1)	P. N. SILVERSTEIN	0.10
05/27/09	Communicate with P. Silverstein re confidentiality agreement (.1)	J.I. LEVINE	0.10
06/03/09	Call with N. Walsh (.3)	J.I. LEVINE	0.30
06/03/09	Communicate with P. Silverstein re investor issues (.3)	J.I. LEVINE	0.30
06/03/09	Review memo detailing debtors proposal (.3); communicate with N. Walsh re same (.3)	P. N. SILVERSTEIN	0.60
06/10/09	Telephone conference with client regarding confidentiality agreement issues (.5).	G. L. BRACHT	0.50
06/10/09	Communicate with J. T. King (.2); communicate with P. Silverstein and N. Walsh (.4)	J.I. LEVINE	0.60
06/16/09	Load new documents into database.	C. SAKERT	0.50
06/18/09	Telephone conference with mediator regarding status of settlement negotiations (.70); receipt and review of most recent settlement proposals (.20); message to client group regarding mediator's proposal (.10).	G. L. BRACHT	1.00
06/23/09	Messages to and from clients regarding status of response to mediator regarding settlement proposal (.2); receipt and review of as-filed 6th mediation status report (.1).	G. L. BRACHT	0.30



RE: PLAN AND DISCLOSURE STATEMENT

Date	Services	Name	Hours
06/23/09	Call with SRR (.1).	J.I. LEVINE	0.10
07/20/09	Receipt and review of mediation status report and messages regarding same.	G. L. BRACHT	0.20
07/21/09	Receipt and review of messages regarding mediation report.	G. L. BRACHT	0.10
07/23/09	Receipt and review of messages from debtors' counsel regarding mediation status report to court.	G. L. BRACHT	0.10

RE: BUSINESS OPERATIONS

Date	Services	Name	Hours
04/01/09	Call with SRR re developments/Delphi (.2)	J.I. LEVINE	0.20
04/02/09	Review SRR update (.2)	J.I. LEVINE	0.20
04/03/09	Review forecasts (.7)	J.I. LEVINE	0.70
05/01/09	Review March 2009 MOR (.1)	J.I. LEVINE	0.10
05/11/09	Review March directors package/results (.3)	J.I. LEVINE	0.30
05/12/09	Review cash flow projections (.2)	P. N. SILVERSTEIN	0.20
07/08/09	Review Directors' package (.4); all with Weil re insurance issue (.1)	J.I. LEVINE	0.50
07/08/09	Communicate with clients re insurance motion (.2)	J.I. LEVINE	0.20
07/20/09	Review update memo from Debtors re Baxter volume and cash position (.2)	P. N. SILVERSTEIN	0.20

RE: CASE ADMINISTRATION

Date	Services	Name	Hours
04/01/09	Communicate with P. Silverstein re hearing (.1)	J.I. LEVINE	0.10
04/02/09	Call with P. Silverstein re update (.1); communicate with P. Silverstein and R. Krasnow (.1)	J.I. LEVINE	0.20
04/02/09	Call with J. Levine re status update (.1); communicate with J. Levine re interim fee app hearing (.1)	P. N. SILVERSTEIN	0.20
04/08/09	Communicate with SRR re various matters (.4)	J.I. LEVINE	0.40
04/15/09	Obtaining transcripts for 2/23 and 2/24 hearings.	A.Z. BUNNELL	0.50
04/15/09	Researching docket for J. Levine.	A.Z. BUNNELL	0.30
04/30/09	Retrieving pleadings from docket and printing for Jon Levine.	A.Z. BUNNELL	0.50
04/30/09	E-filing SRR March fee Statement on PACER.	A.Z. BUNNELL	0.30
05/01/09	Review March 2009 MOR; communicate with N. Walsh re directors fees (.1); communicate with SRR re same (.1)	P. N. SILVERSTEIN	0.20
05/04/09	Communicate with Weil (.1).	J.I. LEVINE	0.10
05/05/09	Communicate with G. Bracht (.1); call with SRR (.1)	J.I. LEVINE	0.20
05/06/09	Communicate with Weil re status conference (.1)	J.I. LEVINE	0.10
05/06/09	Call with SRR (.2)	J.I. LEVINE	0.20
05/08/09	Call with M. Linett (Jefferies) re status and strategy (.2); calls with J. Tishler (.2)	P. N. SILVERSTEIN	0.40
05/11/09	Prepare for and attend court conference call and post-mortem (.8); review March Directors' package (.2)	P. N. SILVERSTEIN	1.00
05/11/09	Call with P. Silverstein (.1)	J.I. LEVINE	0.10
05/14/09	Call with SRR re NDA issues (.2)	P. N. SILVERSTEIN	0.20
05/15/09	E-filing SRR 3rd Fee Application (.7).	A.Z. BUNNELL	0.70
05/19/09	Communicate with P. Silverstein re status (.2)	J.I. LEVINE	0.20
05/20/09	Communicate with N. Walsh and B. Welch re NDAs for potential plan investors/lenders (.3); communicate with J. Tishler and A. Storchak re same (.2)	P. N. SILVERSTEIN	0.50

RE: CASE ADMINISTRATION

Date	Services	Name	Hours
05/21/09	Communicate with N. Walsh re investors' NDAs (.2); communicate with A. Strochak re same (.2); communicate with J. Levine and N. Walsh re same (.2)	P. N. SILVERSTEIN	0.60
05/27/09	Call with A. Strochak re NDAs (.1)	P. N. SILVERSTEIN	0.10
05/29/09	Obtaining Weil & Gotshal 2nd Fee app from docket (.3).	A.Z. BUNNELL	0.30
05/29/09	E-filing AK 3rd interim fee application and SRR April Fee Statement; service, and filing affidavits of service. (1.9).	A.Z. BUNNELL	1.90
06/02/09	Retrieving pleadings from the docket for J. Levine (.3).	A.Z. BUNNELL	0.30
06/03/09	Call with A. Strochak (.1)	J.I. LEVINE	0.10
06/03/09	Communicate with J. Levine re investor issues (.3); communicate with SRR re NDA issues (.2)	P. N. SILVERSTEIN	0.50
06/05/09	Communicate with J. Levine re case administration issues (.2); draft SRR NDA (.3); communicate with J. Lucas re same (.2); review mediation status report (.3); communicate with J. Levine re same (.1); draft comments to mediation status letter (.2); communicate with J. Lucas re same (.2); call with A. Strochak re same (.2); communicate with SRR re status of NDA (.2)	P. N. SILVERSTEIN	1.90
06/05/09	Review mediation status letter (.1)	J.I. LEVINE	0.10
06/09/09	Review committee confidentiality agreement (.2); communicate with SRR re same (.1)	J.I. LEVINE	0.30
06/10/09	Communicate with J. Levine and N. Walsh re status (.2)	P. N. SILVERSTEIN	0.20
06/11/09	Review Debtors' comments to NDA: communicate with J. Ultz and J. Levine re same (.3)	P. N. SILVERSTEIN	0.30
06/12/09	Review Debtors comments to NDA for prospective investors (.3)	P. N. SILVERSTEIN	0.30
06/18/09	Communicate with J. Levine re status and strategy (.5)	P. N. SILVERSTEIN	0.50
06/22/09	Review Sixth mediation status letter (.1)	P. N. SILVERSTEIN	0.10
06/22/09	Review mediation status update (.1)	J.I. LEVINE	0.10
06/26/09	Work on NDA issues (.3); communicate with N. Walsh regarding same (.1)	J.I. LEVINE	0.40

RE: CASE ADMINISTRATION

Date	Services	Name	Hours
06/26/09	Communicate with N. Walsh re NDA issues (.2)	P. N. SILVERSTEIN	0.20
06/29/09	Communicate with N. Walsh and potential investors re NDA issues (.3)	P. N. SILVERSTEIN	0.30
06/30/09	Filing SRR May Fee Statement; service via Fed-Ex; creating and filing affidavit of service (.9).	A.Z. BUNNELL	0.90
07/02/09	Revise confidentiality agreement for potential investors (.3); communicate with A. Storchak re same (.2)	P. N. SILVERSTEIN	0.50
07/06/09	Communicate with J. Levine re status of investor NDA (.1); call with investor's counsel re same (.2)	P. N. SILVERSTEIN	0.30
07/06/09	Communicate with B. Adams re investor NDA (.1); communicate with P. Silverstein re same (.1); call with US Trustee (.2)	J.I. LEVINE	0.40
07/08/09	Communicate with SRR (.2)	J.I. LEVINE	0.20
07/10/09	Communicate with A. Storchak re status of investors' NDAs and general status (.2); communicate with N. Walsh re same (.2)	P. N. SILVERSTEIN	0.40
07/13/09	Communicate with Weil re status (.2); communicate with Debtors re status of NDAs (.2)	P. N. SILVERSTEIN	0.40
07/15/09	Call with Debtors (Lubin) and Weil (Storchak) re SRR issues (.9)	P. N. SILVERSTEIN	0.90
07/16/09	Communicate with counsel for investor re NDA negotiations (.2); revise same and email to A. Storchak for review and comments (.2); communicate with N. Walsh re NDA negotiations issues (.2)	P. N. SILVERSTEIN	0.60
07/17/09	Communicate with investor's counsel re NDA negotiations (.2)	P. N. SILVERSTEIN	0.20
07/20/09	Communicate with Weil re status of NDA negotiations (.2); finalize additional investor's NDA (.2); communicate with Weil re confidentiality agreement issues (.2)	P. N. SILVERSTEIN	0.60
07/23/09	Call with court re hearing date (.1)	J.I. LEVINE	0.10
07/23/09	PACER search for "Case Management" filing (.3).	J.D. ROSENBERG	0.30
07/24/09	Set hearing date for the 2nd Amendment to the Retention Application (.1).	J.D. ROSENBERG	0.10
07/27/09	Filing of 2nd amendment to the retention	J.D. ROSENBERG	1.00

RE: CASE ADMINISTRATION

Date	Services	Name	Hours
	application to employ SR (1.0).		
07/27/09	Printed dockets for attorney review (.3).	J.D. ROSENBERG	0.30
07/27/09	Prepping package for delivery to Judge's chambers (.5).	A.Z. BUNNELL	0.50
07/28/09	Preparing and sending package to the court (.6).	A.Z. BUNNELL	0.60
07/28/09	Preparation of hearing binder for 7/30/09 hearing (1.2).	J.D. ROSENBERG	1.20
07/28/09	Communicate with P. Silverstein re hearing (.2)	J.I. LEVINE	0.20
07/29/09	Communicate with P. Silverstein re hearing (.2)	J.I. LEVINE	0.20
07/29/09	Compile dockets for attorney review (.5).	J.D. ROSENBERG	0.50
07/29/09	Updated hearing binder for 7/30/09 hearing (1.0).	J.D. ROSENBERG	1.00
07/29/09	Communicate with J. Levine re tomorrow's hearing (.2)	P. N. SILVERSTEIN	0.20
07/29/09	Preparing hearing binder for P. Silverstein (.8).	A.Z. BUNNELL	0.80
07/30/09	Communicate with N. Walsh re status of NDA and investor diligence (.2); communicate with SRR re same (.1)	P. N. SILVERSTEIN	0.30
07/30/09	Call with G. Ehrlich (.2); communicate with P. Silverstein re hearing (.2).	J.I. LEVINE	0.40
07/31/09	Communicate with counsel for investor re status of diligence (.2)	P. N. SILVERSTEIN	0.20

RE: COMMITTEE MATTERS

Date	Services	Name	Hours
04/01/09	Prepping package with order for Paul Silverstein to deliver to Judge Glenn.	A.Z. BUNNELL	0.30
04/02/09	Filing SRR Fee Statement for February.	A.Z. BUNNELL	0.80
04/08/09	Communicate with clients (.2)	J.I. LEVINE	0.20
04/14/09	Call with M. Linett and B. Hock (.1)	J.I. LEVINE	0.10
04/15/09	Communicate with clients (.2)	J.I. LEVINE	0.20
04/17/09	Call with N. Walsh (.1); conference call with Committee (.4)	J.I. LEVINE	0.50
04/17/09	Conference call with Committee (.4) and post-mortem with N. Walsh, etc. (.5)	P. N. SILVERSTEIN	0.90
04/24/09	Call with N. Walsh (.1)	J.I. LEVINE	0.10
04/30/09	Communicate with N. Walsh and G. Bracht (.1); call with N. Walsh (.2); communicate with Committee (.1)	J.I. LEVINE	0.40
05/01/09	Communicate with N. Walsh, et al. (.3); call with G. Bracht (.1)	J.I. LEVINE	0.40
05/04/09	Conference call with Committee subgroup and SRR (.8)	J.I. LEVINE	0.80
05/04/09	Call with SRR and Committee members, B. Welch, N. Walsh, etc.(.7); call with R. Krasnow re status (.1)	P. N. SILVERSTEIN	0.80
05/05/09	Prepare for and attend conference call with Committee and post-mortem follow-up (.9)	P. N. SILVERSTEIN	0.90
05/05/09	Conference call with Committee (.5)	J.I. LEVINE	0.50
05/06/09	Call with Committee members (.3); communicate with M. Linett (.1)	J.I. LEVINE	0.40
05/06/09	Communicate with N. Walsh (.1)	J.I. LEVINE	0.10
05/06/09	Call with Committee members, N. Walsh, etc. (.4)	P. N. SILVERSTEIN	0.40
05/11/09	Call with Committee members (.4)	P. N. SILVERSTEIN	0.40
05/11/09	Communicate with clients (.1); call with Committee (.4)	J.I. LEVINE	0.50
05/13/09	Update call with N. Walsh (.1)	P. N. SILVERSTEIN	0.10
05/20/09	Communicate with Committee (.3); call with P. Silverstein and N. Walsh (.1)	J.I. LEVINE	0.40
05/21/09	Communicate with P. Silverstein and N. Walsh re confidentiality agreement (.2)	J.I. LEVINE	0.20
05/27/09	Call with N. Walsh re status (.2)	P. N. SILVERSTEIN	0.20

RE: COMMITTEE MATTERS

Date	Services	Name	Hours
06/09/09	Review Committee confidentiality agreement (.1); communicate with SRR regarding same (.1)	J.I. LEVINE	0.20
06/11/09	Review comments to confidentiality agreement (.1)	J.I. LEVINE	0.10
06/23/09	Call with N. Walsh (.1)	J.I. LEVINE	0.10
06/23/09	Communicate with N. Walsh re investor issues (.1)	P. N. SILVERSTEIN	0.10
06/25/09	Communicate with N. Walsh and SRR re negotiations of terms of NDA for prospective investors (.3)	P. N. SILVERSTEIN	0.30
06/30/09	Status update with N. Walsh (.3); communicate with Jefferies (.2)	P. N. SILVERSTEIN	0.50
07/01/09	Communicate with N. Walsh re status update (.2)	J.I. LEVINE	0.20
07/06/09	Communicate with N. Walsh re status of confidentiality agreements (.2)	P. N. SILVERSTEIN	0.20
07/27/09	Filing 2nd Amended Fee Application to employ SRR and affidavit of service, serving pleading (1.5).	A.Z. BUNNELL	1.50
<b>Total Services</b>			<hr/> 3.50
			<hr/> \$ 1,987.00